

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31 December 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fosun Tourism Group

Date Submitted 3 January 2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1992 Description : Ordinary Shares

	No. of ordinary shares	Par value (EUR)	Authorised share capital (EUR)
Opening balance upon listing on 14 December 2018 (Remark 1)	<u>1,223,120,863</u>	<u>0.0001</u>	<u>122,312.0863</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,223,120,863</u>	<u>0.0001</u>	<u>122,312.0863</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*EUR*) : \_\_\_\_\_ 122,312.0863

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Opening balance upon listing on 14 December 2018 (Remark 1)	1,223,120,863	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,223,120,863	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme adopted on (23/02/2018) Ordinary shares (Note 1)	0	0	0	0	0	44,555,517
2.       shares (Note 1)						
3.       ( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				0		

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. _____ _____	_____	_____	_____	_____	_____	_____	
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____ ( / / )
2. _____ _____	_____	_____	_____	_____	_____	_____	
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____ ( / / )
3. _____ _____	_____	_____	_____	_____	_____	_____	
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____ ( / / )
4. _____ _____	_____	_____	_____	_____	_____	_____	
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____ ( / / )
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____							

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

## Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
6. Repurchase of shares			Class of shares repurchased (Note 1) _____ Repurchase details: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
7. Redemption of shares			Class of shares redeemed (Note 1) _____ Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
8. Consideration issue	At price :	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> )		_____	
	Issue and allotment date : (dd/mm/yyyy)		( / / )	
	EGM approval date: (dd/mm/yyyy)		( / / )	Nil
10. Other (Please specify) At price : State currency _____	Class of shares issuable ( <i>Note 1</i> )		_____	
	Issue and allotment date : (dd/mm/yyyy)		( / / )	
	AGM approval date: (dd/mm/yyyy)		( / / )	Nil
Total E. (Ordinary shares)			_____	N/A
(Preference shares)			_____	N/A
(Other class)			_____	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. The shares of Fosun Tourism Group have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 14 December 2018.

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Submitted by: LEUNG WAN YI

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*